

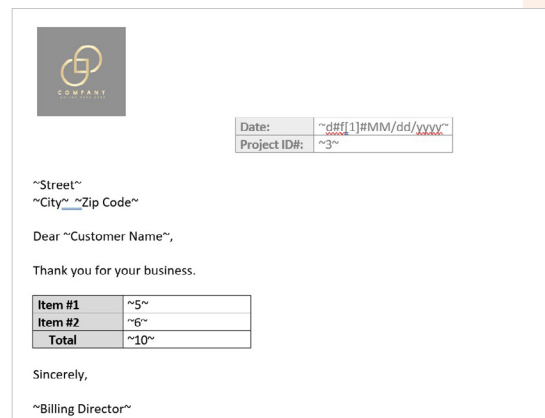


Document & Presentation Builder

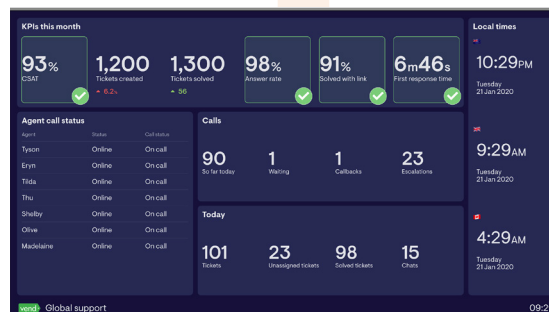
Powerful new tool to create highly formatted Documents and Presentations populated with live Quickbase data in minutes with no code. Beyond Word plug-ins, it is the next generation of functionality and modern replacement for end-of-life Exact Forms.

Populate Word templates with live Quickbase data without all ~these~. Use any background image, drag & drop live Quickbase fields anywhere. Or, design in PowerPoint with Quickbase fields or reports for beautiful, up-to-the-minute presentations. Or, use our no-code html editor to build from blank canvas.

- Most robust tool for creating custom, highly formatted documents and presentations. The modern output engine every Quickbase builder needs.
- Embedded reports have a new and unprecedented level of formatting and configuration, even breaking out individual fields and records for free-form placement of live data on multiple pages or slides.
- Automatically generate data-driven documents and presentations in volume.
- Output to screen, pdf, PowerPoint, Excel (soon) or print.
- Easily added to your Quickbase subscription.



TURN THIS INTO THIS



Use Cases:

- **Data-populated Documents:** Dynamically generate branded invoices in your format, with highest formatting control. Triggers can automate its creation and email to the customer as soon as an order is received. Convert to Word and other formats. Improve marketing while speeding up business. Save expense and recover lost revenue.
- **Presentations:** Only product enabling auto-data-population of PowerPoint with live Quickbase data. Easily generate data driven presentations and reports in volume, saving many hours of manual data entry. For example, weekly performance reports with revenue

growth, new customers, milestone updates. Create or use an existing customized PowerPoint slide. Digitize by placing anywhere live fields/reports. A single template can generate populated slides for all your business units or locations. New data updates all slides, auto generating the current period's reports and auto circulating them on schedule to senior management. Capture management questions or feedback in Quickbase for action.

- **Mobile Output:** QR codes printed on product packaging can render mobile user instructions, safety information, other product promotion assets.